



EMS CASE DISCOVERY CHECKLIST

Prepared for:

Consultant: Anthony W. Carlson, CCEMT-P | Central Wisconsin EMS-Legal Consulting LLC

Instructions:

To complete the Clinical Merit Review within the 7–10 business day turnaround, please provide the following “Discovery Packet” via secure file share:

- Primary Patient Care Report (PCR): The full, unredacted narrative and flowsheet from the responding EMS agency.
- Dispatch & CAD Logs: The Computer-Aided Dispatch (CAD) report, including “Time of Call,” “Dispatch Time,” and “On-Scene” timestamps to audit response intervals.
- Cardiac Monitor “Code Summary”: The raw data file or printout from the monitor (Zoll/Lifepak). This is critical for forensic mapping of vitals and ETCO₂ waveforms that are often missing from the standard PCR.
- HALO Procedure Logs: If applicable, any specific documentation regarding High-Acuity, Low-Occurrence interventions such as RSI or surgical airways.
- Agency Protocols: A copy of the specific EMS agency’s protocols in effect at the time of the incident to verify Standard of Care adherence.
- Hospital Intake Records: The “EMS to RN” handoff documentation and initial Emergency Room vitals for “First Point of Contact” comparison.
- Native Ventilator Event Logs: Digital data downloads from the transport ventilator utilized (including but not limited to Hamilton T1/C1, CareFusion LTV, Revel, or Zoll series). Request must include all breath-by-breath mechanics, alarm trend history, and delivered volume reports to ensure accurate clinical reconciliation.

Central Wisconsin EMS-Legal Consulting LLC

306 South Cedar Street, Nekoosa, WI 54457 | EIN: 41-5176078 | CWEMSLegal.com